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#AMERICAS2025

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MARCH 31-APRIL2

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\bigstar NEW FOR 2025: \bigstar

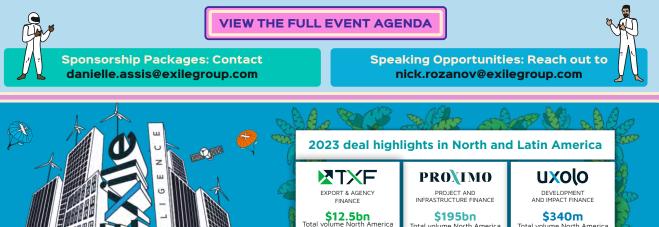
Due to popular demand, the event will now span three days from March 31 to April 2, with March 31 predominantly dedicated to private meetings and additional workshops.

Roll your way to the hottest deals in Energy, Infrastructure & Export Finance across the Americas!

Get ready to spice up your pipeline - join us in Miami in April to blaze a trail. Picture this: a curated guest list of the most important exporters, borrowers, infrastructure and energy developers and project sponsors; equity investment funds; institutional investors; debt providers; ECAs and more all under one roof for two days of unparalleled origination opportunities that will set the rhythm for the year ahead. This is your chance to get the inside track with the most active dealmakers in Latin and North America to identify key origination opportunities. This is the place where connections are forged and contracts are sealed.

HOT TOPICS UP FOR DEBATE INCLUDE

- Upcoming US Elections: Political risk, what is the impact on credit finance, infrastructure and renewables? How will renewables and emerging energy transition technologies fare? The market has recently attracted ECAs, but will things change following elections and how will this affect US EXIM?
- Untied Products: Clients are asking for more flexible, untied products from ECAs. Who is offering these, and what impact do they have in the Americas?
- Energy transition: what does it look like in the Americas? How will ECAs and DFIs work with the pure project finance market to make it happen?
- Latin America presents an abundance of infrastructure and renewable energy investment opportunities for global players. Political risk, regulatory reforms, proliferation of sustainability linked finance, climate mandates and ESG and growing bankability of new technologies constantly affects the way money flows into projects in the region.
- Data center boom is a huge investment opportunity. What are the destinations, what are the best projects, how do investors see them going forward?
- Chile is a great regional success story, the renewables boom continues despite the Chilean DiscoPPA crisis of 2022, battery energy storage systems (BESS) are currently the big focus
- Mexico new president, the industry seems cautiously optimistic positive signals for renewables, nearshoring -American firms moving manufacturing from China to Mexico, still flagged as a big impending trend



Total volume North America

373

No. Deals North America

\$52.4bn

249

No. Deals Latin America

**2023 deals according to Exile's data as of August 24

volume Latin America

Total volume North America

5

No. Deals North America

\$45.2bn

olume Latin

324

No. Deals Latin America

***2023 deals according to Exile's data as of August 24



46

No. Deals North America

\$11bn Total volume Latin America

44

No. Deals Latin America

*2023 deals according to Exile's data as of August 24

Key Speakers



Cofides

Jean-François Joachim

CFO

VG Mobility

Ángela Pérez **Chairperson & CEO**



Diego Rausei CFO LATAM Zelestra Energy

Renato Valdivia

Head of Commercial

Atlas Renewable

Energy



Isaac Solomon President (Ag.) Caribbean Development Investment Officer Bank (CDB)



Gautam Bhandari **Global Chief** & Managing Partner





Valentina Burger Jimenez VP, Debt Capital Markets DigitalBridge



Andreas Cremer Director of Infrastructure and Energy **Deutsche Investitions-und**





Maria Ignacia Varela Vice President, Finance **HIF Global**



Makiko Toyoda Head of Global Trade Finance Programme International Finance Corporation (IFC)



Anmay Dittman Managing Director Blackrock

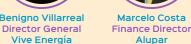






Vive Energía

Benigno Villarreal





Alexandro Padres Partnei **Paul Hastings**



Ana Lia Rojas **Executive Director Chilean Association** of Renewable Energies and Storage (ACERA)



Partner **Exus Management** Partners



Angie Salom Manager Energy Latin America & Caribbean at FMO FMO - Dutch Entrepreneurial **Development Bank**



Vice President,

Finance

Innergex

Lenny Floria Head of Regional Treasury and Structured Finance for the Americas Nokia



Jaime Guillen Partner & Founding Principal Mexico Infrastructure Partners





Gerardo Aguilar Senior Managing Director **MGM** Innova Capital



Jeff Ferry **Board Member** Elea Digital

Mariana Fulan de Souza Head of Origination Serena



Jake Vlok **Director Project** Finance Siemens Energy



Mariana Primera **Managing Director** Manulife



























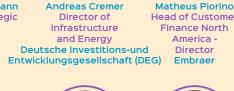
Patricia Holzmann **Director Strategic**

















Rodrigo Pedroso CEO Pacto Energia



Graham Erion VP M&A and

Structured Finance

CarbonFree Group

of Companies

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Susana Lopez Investment Director **Climate Fund** Managers

What to expect?

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DAY

N DAY **VIEW THE FULL EVENT AGENDA**

Included in your ticket will be access to pre-event workshops and an icebreaker in the evening. A great addition to your trip, giving you more opportunity to hold meetings and network with your fellow guests. Plus, you will get a headstart on building new relationships ahead of the main conference.

Experience it all on day one: star-studded keynote panels, interactive sessions with gameshows and case studies, an awards ceremony, and end the evening with a well-deserved drinks reception. Bringing you the energy, infrastructure, development and export finance communities straight to your door.

Financial institutions:

It doesn't slow down on day two. Participate in our industry & country roundtables and see how Exile intelligence can support your workforce. It's the last day to connect face-to-face, so there will be plenty of deal talk!

Banco Pichincha

Bank of America

Merrill Lynch

(BAML)

BayernLB

BBVA

BCI Miami

BNP Paribas

CaixaBank

Citi

CNB Bank

Commerzbank

Credit Agricole CIB

DekaBank

Deutsche Bank

Deutsche Leasing

DZ Bank

Financial

Services Group



Companies joining in 2024 included:

Developers/Exporters/ Borrowers

Aarsleff

Acclaim Energy Mexico

Agora Agri

Archer Daniels Midland

Aretep

Bechtel Bechtel

Enterprises

Cargill

CHG Meridian Mexico SAPI de CV

> Cinepolis Cosapi

> > COFCO

Ellicott Dredges

Engie Mexico

Fortescue Metals Group

General Electric

Gerald Group Helvetia

Resources AG

Hitachi Energy **IBT Group**

International **Materials**

Jaini Chemicals and Pharmaceuticals

Jebsen & Jessen Industrial Solutions GmbH



Liebherr-Werk Ehingen GmbH

Louis Dreyfus Company Mitsubishi

Corporation Nidec ASI S.n.A

Nokia

Ocean Partners

Ojas Commodities

Olam Agri **OPCS GROUP**

CORPORATION

Polish Nuclear **Power Plants**

Rescom Holdings

Satarem America Inc.

> Siemens Siemens Energy

Sumitomo Corporation

UGT Renewables

Volaris Volvo Group Latin America

Wabtec Corporation

Hogan Lovells

Jones Day

GE Energy Financial Services HSBC

> Intesa Sanpaolo JP Morgan

GE Capital

JPMorgan Chase

KfW IPEX-Bank

Landesbank Baden -Wurttemberg (LBBW)

Mizuho

Private Export **Funding Corporation** (PEFCO)

Santander

Societe Generale

Standard Chartered

Sumitomo Mitsui Bankino Corporation (SMBC)

TD Securities

King & Spalding

Latham & Watkins

Lefosse

Advogados

Mayer Brown

Milbank LLP

Pinheiro

Guimaraes

Shearman

& Sterling

White & Case

Law firms

A&O Shearman Akin Gump Straus

Hauer & Feld

Clifford Chance DLA Piper

Exagon Partners

Greenberg

Traurig LLF

Guerrero Olivos

Winston & Strawn

#AMERICAS2025

ECAs/Government: **Bpifrance** Finnvera plc

EDC - Export Development

Canada

FKF EKF - Denmark's

Export Credit Agency **Euler Hermes**

FXIM

Export and Investment

Insurance:

Allied World Insurance Company

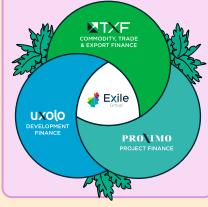
Blenheim

Limited

BPL Global

TAKING PLACE IN MIAMI THIS WEEK:

..We bring together our three brands Proximo - Project finance, TXF - Export Finance & Uxolo - development. Like a clash of titans, the co-location these communities offer more networking opportunities with a wider range of dealmakers, all in the same place at the same time.



Fund of Denmark (EIFO)

Beazlev

Underwriting

US EXIM BANK Export-Import Bank of the **United States**

Ministry of

Finance

Mexico

SACE

SERV - Swiss

Export Risk

Insurance

UK EMBASSY

COLOMBIA

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Sovereign Risk Insurance Ltd. Validus

> Speciality Vantage Risk

Venue

TXF Americas 2023 will take place at the glamorous EAST Miami Hotel: 788 Brickell Plaza, Brickell, Miami, FL 33131, United States

ACCOMMODATION:

Further info on accessing discounted room rates will be available soon. Please keep checking the website for updates!

PLease contact Zoe Diamond zoe.diamond@exilegroup.com if you have any questions about the venue or accommodation.













"Extraordinary platform to meet investors, borrowers, EPC contractors, regulators, all together with a great atmosphere and superb content." *Hernan Barros, Vice Chairman, PETRÓLEOS DEL PERÚ S.A. - PETROPERÚ*



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"An exceptional group of leaders in the power and infrastructure world" *Ben Cader-Bentel, Business Development, New Energy Risk*



The Best trade and export conference for the Americas! *Volker Helms, Mannaging Director, LBBW*



Great networking event, especially to meet export finance players, ECAs, and suppliers finance teams. *Virginie Hurst, Head of Export Finance, South America, Credit Agricole CIB*

#AMERICAS2025



THE event for export finance in the Americas. *Marco Fracchia*, Head Financial Institutions, Intesa Sanpaolo



"Great event with real industry insiders." *Justin DeAngelis, Partner, DENHAM CAPITAL*



