

PROXIMO US POWER & RENEWABLES FINANCE 2021 AUSTIN

NOVEMBER 17-18TH



SPONSORS

SPONSORS



BRACEWELL

KeyBanc
Capital Markets

MAYER | BROWN

MUFG



SUPPORTERS

ARUP

BEECHER CARLSON
PART OF THE BROWN & BROWN TEAM

delaware trust
a CSC company



Deutsche Bank

FitchRatings

FRACTAL
ENERGY STORAGE CONSULTANTS

LOCKTON

Manulife

MARATHON CAPITAL

Shearman
SHEARMAN & STERLING

**UK Export
Finance**

NETWORKING PARTNER



#PROXIMOEVENTS2021

PROXIMO IS BACK IN AUSTIN!

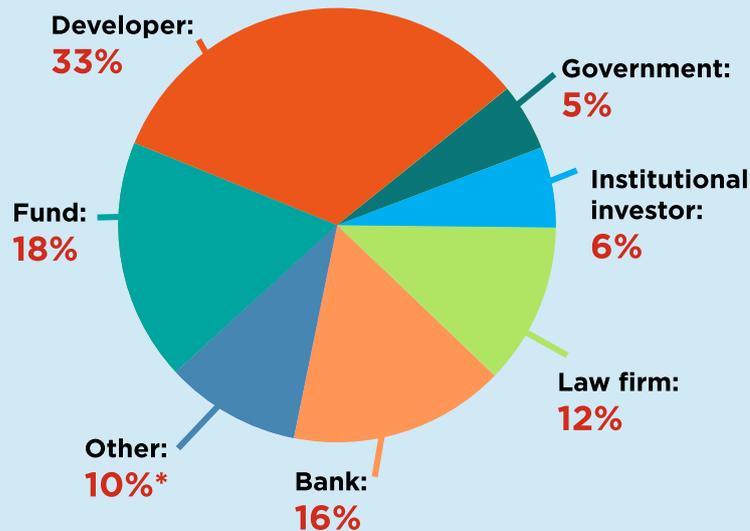
After the year we have all had it is amazing for us at Proximo to finally be welcoming y'all back to an in-person edition of our US Power and Renewables Finance event in Austin, TX this November. Proximo members will also be able to view all of the event recordings on demand.

US Power markets have held strong throughout the last year and with the economy returning and a new infrastructure bill waiting to pass through, there is plenty of excitement notwithstanding some questions about the future of the market.

Low renewables pricing paired with a high number of new entrants into the market, alongside new federal incentives and dollars are creating a very interesting mix for the future. Carbon emission and ESG related goals put pressure on investors and drive up demand for more electrification and more efficient technologies. The past year has also highlighted the need for resilience, not only to update existing grids and transmission lines but also to ensure that new builds are prepared for the next climate related issue.



2019 DELEGATE BREAKDOWN



*Other includes insurers, ratings agencies, consultants and more.

November 16th

- Walking tour begins at 5pm in front of the hotel and will end at the drinks reception
- Drinks reception begins at 7 pm at Higher Ground - 720 Congress Ave, Austin, TX 78701

[CLICK HERE TO RSVP](#)

November 17th

FULL DAY
AGENDA
+
DRINKS
RECEPTION

November 18th

MORNING
RUNNING
GROUP
+
HALF DAY
AGENDA

#PROXIMOEVENTS2021

SPEAKERS



Sripradha Ilango
Chief Financial
Officer
Soltage



Carlos Barrera
CEO
Atlas Renewable
Energy



Martin Torres
Managing Director
BlackRock Real
Assets



Mariana Primera
Senior Director
John Hancock



Imran Noorani
Chief
Strategy Officer
Peak Power



Michael Lumley
COO
ARG Devco



James Pool
Commercial
Director
EnBW



Marisa Sweeney
Director
Generate
Capital



Diana Rivera
Development
Director
Lightsource BP



Jorge Rodriguez
Managing Director,
Head of Debt
Capital Markets
Marathon Capital



Philipp Pletka
Managing Director
Starwood
Energy Group



Allen Gelwick
EVP & Partner
Lockton



Camelia Miu
Chief Financial
Officer
Nautilus Solar



Ben Roberts
Credit Insurance
Broker
Meridian Finance



Deborah Sterzing
SVP and Chief
Financial Officer
Wind Energy
Transmission
Texas (WETT)



Jerry Polacek
Managing Director
and Group Leader
EcoFin



Andrew Ellenbogen
Managing Director,
Power and
Renewables
EIG Global Energy
Partners



Gregory Remec
Senior Director
Fitch Ratings



Alex Wernberg
Managing Director
MUFG Bank



Stephen Hug
Partner
Bracewell



Steve Ryder
Chief Financial
Officer
Clearway
Energy



Paul J. Astolfi
Co-Head, Global
Projects and
Infrastructure Group
Mayer Brown



Andrew Chen
Managing
Director
CIT



Andy Israelson
Vice President
Convergent
Energy + Power



Carl Morales
Managing Director
& Group Head
SMBC



Ben Droz
Principal -
Infrastructure
KKR



Samuel Eaton
Senior Vice President
Offshore Development
(USA)
RWE



Neha Palmer
Chief Executive
Officer
Terawatt
Infrastructure



Richard Dovere
Chief Investment
Officer
EDPR NA Distributed
Generation



Robert Freedman
Partner
Shearman
& Sterling



Jared Johnson
Power
Origination
Engie NA



Parag Patel
Vice President
Prudential
Private Capital



Eric Pouge
Partner
Mayer Brown



Robert Moore
Managing Director,
Head of Origination
& Structuring
Recurrent Energy



Shashank Sane
Senior Vice
President, Head
of Transmission
Invenergy



Aaron Klein
Managing Director,
Power & Renewables
KeyBank Capital
Markets



Judy McElroy
Chief
Executive
Officer
Fractal Energy



Meghan Schultz
Executive Vice
President, Finance
& Capital Markets
Invenergy



John Belizaire
Chief Executive
Officer
Soluna
Computing



Pascal Uttinger
Managing
Director
MUFG



Jesse McDougall
Head of Export
Finance, North
America
UK Export
Finance



Salem Esber
Member of
Management
Group
PA Consulting



Rima Ouid
Commercialization
Executive
Department
of Energy (V)



Andy Ralph
Energy
Advisory
Leader
Houston, Arup



Danny Seagraves
Senior Managing
Director - Global
Energy and
Climate Tech
Beecher Carlson



Deutsche Bank



Kyle Hatzes
Global Credit
& Financing
Solutions -
Infrastructure
& Energy
Deutsche Bank



Mason Smith
Energy Expert
PA Consulting

Stephen Prince
Senior Advisor
Alexis Capital

AGENDA

NOVEMBER 17TH

8:30 AM	Networking and Breakfast
9:00 AM	<p>Welcome Remarks</p> <p>Maura Murphy, Senior Content Producer, Proximo Hesham Zakai, Managing Director, Proximo</p>
9:05 AM	<p>The Infrastructure Bill</p> <ul style="list-style-type: none"> • The 78 billion-dollar question • How is this money being distributed? Who is eligible to use it? • What can we expect to pass, and what outcomes can we anticipate in the next five years? <p>Sripradha Ilango, Chief Financial Officer, Soltage Michael Whalen, Managing Director, Berkeley Research Group Filipe Cunha, Director Utilities, Infrastructure and Project Finance, MetLife Investment Management Moderator: Greg Remec, Senior Director, Fitch Ratings</p>
9:40 AM	<p>Proximo Gameshow</p> <p><i>Come one, come all to the Proximo Gameshow! Contestants answer trivia and market trendline questions ranging in all formats from yes or no, multi choice and fill in the blank!</i></p> <p>Jorge Camina, Partner and Head of Credit, Sustainable Infrastructure, Denham Capital Ben Droz, Principal - Infrastructure, KKR Jorge Rodriguez, Managing Director, Head of Debt Capital Markets, Marathon Capital Hannah Schofield, Vice President, BlackRock</p>
10:05 AM	<p>Power Transition: the path to Net Zero</p> <ul style="list-style-type: none"> • Goals for net zero emissions and net negative • Supply chain considerations - how clean are your materials in the move to renewable energy? • New and innovative financing and deployment of capital <p>Marisa C. Sweeney, Director, Generate Carlos Barrera, Chief Executive Officer, Atlas Renewable Energy Ben Droz, Principal - Infrastructure, KKR Andrew Hoffman, Principal, Carlyle Moderator: Paul Astolfi, Partner, Mayer Brown</p>
10:50 AM	Networking break
11:30 AM	<p>State of the Power Markets</p> <ul style="list-style-type: none"> • Market update: Outlining goals towards zero emissions and realistic time frames • There have been a ton of new entrants into the market, financial sponsors and developers alike. How is this changing the competitive landscape in US Power? <p>Philipp Pletka, Managing Director, Starwood Energy Group Matt Kneifl, Director, Acquisitions & Partnerships, Amp Energy Martin Torres, Managing Director, Head of Americas, Renewable Power Group, Blackrock Real Assets Andrew Ellenbogen, Managing Director, EIG Moderator: Martha Kammoun, Partner, Bracewell</p>
12:15 PM	<p>Distributed energy resources</p> <ul style="list-style-type: none"> • FERC 2222 and implications for future buildout of DERs across the states • Virtual power plants • At the local level - what does accessibility for the consumer look like? Up-front costs, installation, upkeep and longevity - Residential PACE <p>Imran Noorani, Chief Strategy Officer, Peak Power Camelia Miu, Chief Financial Officer, Nautilus Solar Richard Dovere, Chief Investment Officer, EDPR NA Distributed Generation Moderator: Stephen Hug, Partner, Bracewell</p>

1:00 PM	Lunch	
2:15 PM	<p>How can insurance support banks & financial sponsors?</p> <p>Andrew Chen, Managing Director, CIT Energy Ed Moeller, Senior UW, AXA XL Michael Boarts, Executive Director, Loan Syndications Canadian Imperial Bank of Commerce (CIBC) Moderator: Ben Roberts, President, Texel Americas</p>	<p>Transmission</p> <ul style="list-style-type: none"> • Much of this 73 billion dollar investment is going to new transmission; what is being updated, what is being rebuilt, and who owns it? • Role of the Grid Development Authority <p>Pascal Uttinger, Managing Director, MUFG Deborah Sterzing, SVP and Chief Financial Officer, Wind Energy Transmission Texas (WETT) Moderator: Mason Smith, Energy Expert, PA Consulting</p>
3:00 PM	<p>Buildout - California V Texas</p> <ul style="list-style-type: none"> • From ERCOT to CAISO, what does the current power mix look like? How has / is it changing? • Peak power demand: lessons learned with the 2020 blackouts • Will it make sense to continue to structure deals as we have in light of rapidly changing environmental factors? <p>Robert Moore, Managing Director, Head of Origination & Structuring, Recurrent Energy Meghan Schultz, Executive Vice President, Finance & Capital Markets, Invenergy Steve Ryder, Chief Financial Officer, Clearway Energy (V) Parag Patel, Vice President, Prudential Private Capital Moderator: Allen Gelwick, Executive Vice President & Partner, Lockton</p>	<p>Storage +</p> <ul style="list-style-type: none"> • Are batteries at utility scale consumption in the US? How are utilities looking to incorporate? • Long duration storage and potential effects on power market pricing • Supply chain irregularities in 2020 and outcomes <p>Judy McElroy, Chief Executive Officer, Fractal Energy Storage Consultants Louis Pollman, Senior Director, Capital Markets Strata Solar Aaron Klein, Managing Director, KeyBanc Capital Markets Chris Smith, Partner & CFO, SER Capital Moderator: Stephen Prince, Senior Advisor, Alexa Capital</p>
3:45 PM	Networking break	
4:00 PM	<p>Wind Infrastructure</p> <ul style="list-style-type: none"> • Incentives for new build - East vs West coast • Grid integration hurdles • Technological developments and market acceleration <p>Jared Johnson, Power Origination, Engie NA James Pool, Commercial Director, EnBW Sam Eaton, Senior Vice President Offshore Development (USA), RWE Renewables Jesse McDougall, Head of Export Finance, North America, UK Export Finance Moderator: Eric Pogue, Partner, Mayer Brown</p>	
4:45 PM	<p>Resiliency and the Future of American Power</p> <ul style="list-style-type: none"> • What infrastructure and frameworks are the most critical for us to change? • How can these opportunities and projects be made more attractive in terms of returns for investors? • What opportunities are there for government to help mitigate some of the financial risks associated with getting projects up and running? • Peer into the crystal ball; what does the future of American power - and global power production and consumption - look like in the very near and long term? <p>John Belizaire, Chief Executive Officer, Soluna Computing Andy Israelson, Vice President, Business Development, Convergent Energy + Power Matthew Kozey, Director, Community-Scale Markets, Cypress Creek Renewables Salem Esber, Member of Management Group, PA Consulting Moderator: William Bond, Head of NA Infrastructure and Power, Rothsay Asset Management</p>	
5:30 PM	Closing Remarks and Drinks Reception	

AGENDA

NOVEMBER 18TH

MORNING EXERCISE!

Contact Grace to join us for a pre-event Proximo running group or Yoga session

8:30 AM	Full audience breakfast & networking
9:15 AM	Opening Remarks Day 2
9:35 AM	Powering the Transition Part 2: Building the path <ul style="list-style-type: none">• The now and future role of conventional power in the power mix• Capacity markets and their impact on build-out of renewable energy• Climate change and the need for resilient energy infrastructure <p>Diana Rivera, Development Director, Lightsource BP Andy Ralph, Energy Advisory Leader, Houston, Arup Jerry Polacek, Managing Director & Group Lead, Private Renewable Energy, EcoFin Moderator: Danny Seagraves, Senior Managing Director - Global Energy and Climate Tech, Beecher Carlson</p>
10:20 AM	Deal or No Deal <p><i>Join our signature game show! Three top financiers are presented with three different hypothetical deals from the market. They talk pros, cons, dealbreakers, and outside considerations and at the end they have to answer --</i></p> <p><i>Deal or No Deal?</i></p> <p>Mariana M. Primera, Director, Power & Infrastructure, John Hancock Financial Services Alex Wernberg, Managing Director, MUFG Carl Morales, Managing Director & Group Head, SMBC Kyle Hatzes, Global Credit & Financing Solutions - Infrastructure & Energy, Deutsche Bank Moderator: Robert Freedman, Partner, Sherman & Sterling</p>
11:20 AM	EV Charging <ul style="list-style-type: none">• Bidirectional charging & implications for utilities• Identifying the players, from project sponsors through automotive offtakers• Transmission - implications for utilities and the introduction of DERs at the consumer level <p>Rima Ouid, Commercialization Executive, Department of Energy (V) Neha Palmer, Chief Executive Officer, Terawatt Infrastructure Michael Lumbley, COO, ARG Devco Syed Ahmed, Associate Director, Private Credit, Infrastructure/Project Finance Metlife Investment Management Moderator: Maura Murphy, Senior Content Producer, Proximo</p>
12:10 PM	Closing Remarks, networking, end of event

#PROXIMOEVENTS2021

We'll be delighted to be welcoming back in-person the most active Power & Renewables Finance Companies across the US. Just some of the names confirmed to attend in person for 2021:

AB Power Advisors, LLC
Alexa Capital
AMP
Arup
Atlas Renewable Energy
Austin Energy
AXA XL
BayernLB
Beecher Carlson
Berkeley Research Group
Black & Veatch
BlackRock
BlackRock Real Assets
Bracewell
CAC Specialty Natural Resources
Canadian Imperial Bank of Commerce (CIBC)
Canadian Solar
Caprock Renewables LLC
Carlyle
CIT Group
Citi
Citibank, N.A.
Clean Energy Nexus
Clearway Energy
CoBank
Convergent Energy + Power
Cypress Creek Renewables
Delaware Trust
Denham Capital
Department for International Trade (DIT)
Deutsche Bank
DNB Markets
East West Banking Corporation Ecofin
EDPR NA Distributed Generation
EIG Global Energy Partners
EIV Capital, LLC
EnBW North America
Engie
Enian
First American
Fitch Ratings
Fluence
Fractal Energy Storage Consultants FTI Consulting
Generate Capital
GlidePath Power Solutions
Heelstone Renewable Energy
I Squared Capital
Independent
Invenergy
JERA Power John Hancock
KeyBanc Capital Markets
KKR
kWh Analytics
Latham & Watkins
LCRA
Leeward Renewable Energy LevelTen Energy
Lightsource BP
Lockton
Luminant Energy
Macquarie
Marathon Capital
Mayer Brown
Meridian Finance
MetLife Investment Management
MUFG Bank
Nautilus Solar
NEXI - Nippon Export Investment Insurance
North American Development Bank
OnPeak Power LLC
Orsted
PA Consulting
Partners Group
Pattern Energy
Peak Power
Peak Power Energy, Inc.
Piper Sandler & Co.
PowerFin
Prudential private capital
Rabobank
Recurrent Energy
Rockland Capital
RWE
SER Capital
Shearman & Sterling
Siemens Financial Services, Inc. SMBC
Société Générale
SolRiver Capital
Soltage
Soluna
Sonnedix
Starwood Energy Group
Strata Solar
Sumitomo Corp. of Americas SunGrid
TC Energy
Terawatt Infrastructure
The AES Corporation
Thorndike Landing
Tyr Energy Inc
UK Export Finance
UMB Bank
United Renewable Energy
United States Department of Energy
Vistra Energy
Wind Energy Transmission Texas (WETT)

BOOK YOUR PLACE TODAY

STANDARD RATE:

\$1999

PROXIMO MEMBERS RATE (20% discount):

\$1495*

*More information about membership

BOOK NOW

NOV 16th

AUSTIN WALKING TOUR
ICEBREAKER DRINKS
at Higher Ground, Austin

NOV 17th & 18th

FAIRMONT
AUSTIN



GET IN TOUCH



MAURA MURPHY

For speaking opportunities and all things concerning the content covered in this event.

MAURA.MURPHY@PROXIMOINFRA.COM

DAVID SAMUEL

For information on our sponsorship & membership packages contact:

DAVID.SAMUEL@PROXIMOINFRA.COM



ANDREW WOODHOUSE

For general, ticketing and media enquiries contact:

MARKETING@PROXIMOINFRA.COM

GRACE JACKSON

For technical assistance with the event platform please contact:

GRACE.JACKSON@PROXIMOINFRA.COM



[#PROXIMOEVENTS2021](https://www.instagram.com/proximoevents2021)