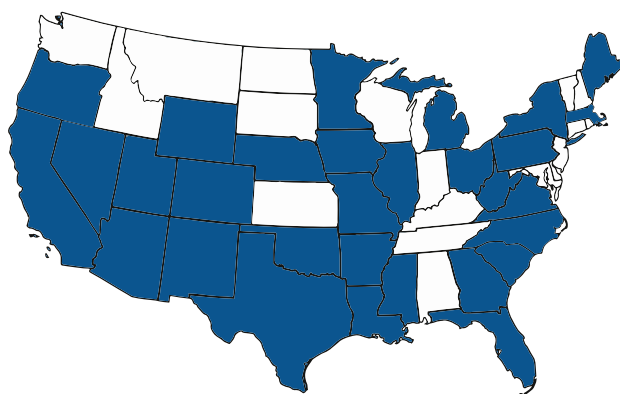


EXPANSIVE COVERAGE

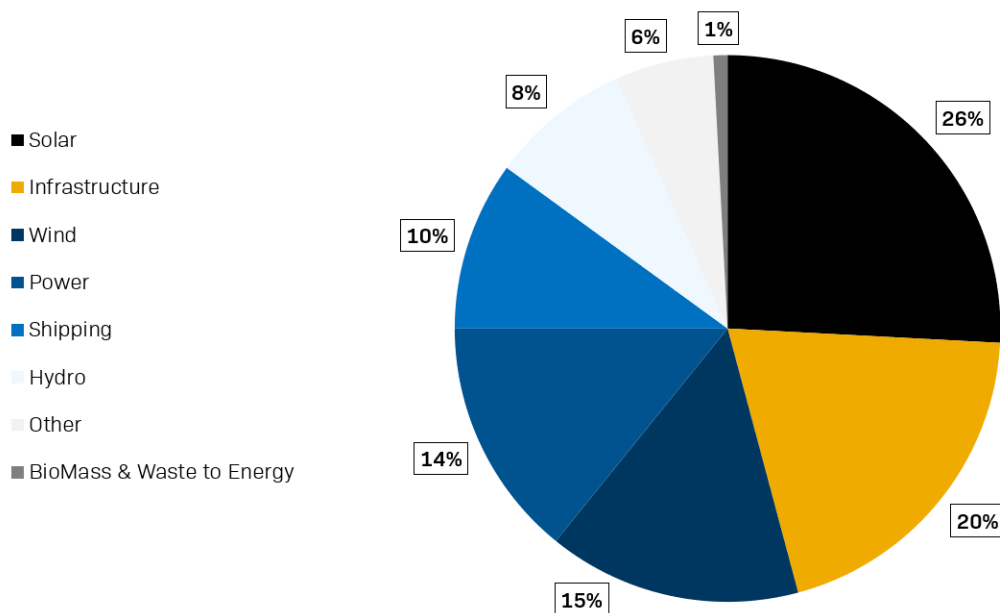
- Solar
- Wind
- Hydro
- Shipping
- Roads
- Cooperative
- Power
- Biomass
- Geothermal
- Mining
- Oil and Gas
- Pipeline
- Renewable Portfolio
- Transmission
- Waste Heat Recovery

**135+ TOTAL
RATINGS ISSUED**
As of 1/2021



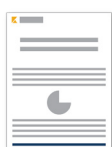
RATED PORTFOLIO BY TYPE

By number of transactions, as of 1/2021

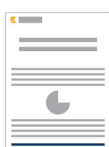


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**Project Finance and
Infrastructure Structures
Continue to Evolve**



**Coronavirus (COVID-19):
The View From KBRA's
European Corporate and
PF&I Portfolio**

KBRA AT A GLANCE

41,000+
RATINGS ISSUED

2,900+
RATED ENTITIES

\$2.2 TN
RATED ISSUANCE

1,000+
TOTAL RESEARCH

738
KBRA ONLY RATINGS

628
KBRA +1 OTHER
AGENCY RATINGS

OBTAIN A RATING



NISH KUMAR
Senior Director
+1 (646) 731-3372
nish.kumar@kbra.com

www.kbra.com

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MARKET RANKINGS

Sources: Bloomberg, Asset-Backed Alert, Bloomberg, & Commercial Mortgage Alert



1ST
**COMMUNITY
BANKS**
2013-Q2 2020



1ST
**CONSUMER
LOAN ABS**
2014-Q3 2020



1ST
**SOLAR &
PACE ABS**
2014-Q3 2020



1ST
**TAX LIEN
ABS**
2014-Q3 2020



1ST
**SMALL
BUSINESS ABS**
2014-Q3 2020



1ST
**U.S.
AVIATION ABS**
2014-Q3 2020



2ND
**WHOLE
BUSINESS ABS**
2014-Q3 2020



2ND
**RAILCAR
ABS**
2014-Q3 2020



2ND
**OVERALL
CMBS**
2014-2015,
2020



2ND
**CONDUIT
CMBS**
2014-2015,
2020



2ND
**AGENCY
CMBS**
2012-2016,
2018-2019



2ND
**PRIME
JUMBO RMBS**
2012, 2015,
2017-Q3 2020

MEET OUR ANALYTICAL TEAM



ANDREW GIUDICI

Senior Managing Director
+1 (646) 731-2372
andrew.giudici@kbra.com



MARISOL GONZALEZ DE COSIO, CFA

Senior Director
+1 (646) 731-2463
marisol.gonzalezdecosio@kbra.com

