



EXPORT FINANCE

SHAPING SOLUTIONS BEYOND BORDERS

CRÉDIT AGRICOLE CIB

THE CORPORATE AND INVESTMENT BANKING ARM OF CRÉDIT AGRICOLE GROUP

Crédit Agricole CIB provides support to clients in large international markets through its network with a presence in major countries in Europe, the Americas, Asia-Pacific, the Middle East and Africa.

KEY FIGURES


34
LOCATIONS



8,325
MEMBERS OF STAFF
WORLDWIDE



10th
LARGEST BANK
WORLDWIDE BY
TOTAL ASSETS*







2nd
EUROPEAN BANK
BY TIER ONE
CAPITAL*

*Crédit Agricole Group
Source: The Banker,
July 2019

MAJOR DIVISIONS


The Bank offers its clients a comprehensive range of products and services

-  Global Coverage & Investment Banking
-  International Trade & Transaction Banking
-  Global Investment Banking
-  Structured Finance
-  Fixed Income Markets
-  Debt Optimisation & Distribution

A STRONG CORPORATE AND INVESTMENT BANK


	Standard & Poor's	Fitch Ratings	Moody's	DBRS
	October 2019	December 2018	September 2019	October 2018
short term	A-1	F1	P-1	R-1 (Middle)
long term	A+ Stable outlook	A+ Stable outlook	Aa3 Stable outlook	AA (Low) Stable outlook

A RECOGNIZED EXPERTISE

 SRI Bond House ★★★★★	 SRI Bond House ★★★★★	 Infrastructure and Energy Global Bank of the Year 2018
 Transport Finance House of the Year 2018	 ESG House Award ★★★★★	 Overall Most Impressive Investment Bank for Green/SRI Capital Markets

CRÉDIT AGRICOLE CIB EXPORT FINANCE

20 COVERED EXPORT CREDIT AGENCIES (ECA)

-  Buyer Credit
-  Supplier
-  Credits Multilateral Financings
-  Advisory

AWARDS



LEAGUE TABLES

Global ECA Financing by MLA - FY 2019

excl. Aircraft and Shipping and Projects

Rank	Mandated Lead Arranger	Vol. \$m	Deals	Share
1	Santander	4 233	20	19,1%
2	BNP Paribas	2 021	15	9,1%
3	Standard Chartered	1 971	17	8,9%
4	Credit Agricole CIB	1 965	18	8,9%
5	HSBC	1 152	9	5,2%

Source: TXF

excl. Aircraft and Shipping

Rank	Mandated Lead Arranger	Vol. \$m	Deals	Share
1	Santander	5 182	33	17,3%
2	BNP Paribas	2 986	23	10%
3	Crédit Agricole CIB	2 292	22	7,6%
4	HSBC	1 699	10	5,7%
5	MUFG	1 576	14	5,3%

Source: Dealogic

MAJOR DEALS

<p>OMAN - 2019</p>  <p>Sultanate of Oman Ministry of Finance</p> <p>USD 874,000,000</p> <p>UKEF Covered Facility, Direct Loan & Commercial Loan Suwaiq, Salalah & Khasab Hospitals financing</p> <p>Structuring Bank Bookrunner Mandated Lead Arranger Documentation Bank</p>	<p>EGYPT - 2018</p>  <p>MIDOR</p> <p>USD 1,200,000,000</p> <p>SACE Covered Facility</p> <p>Mandated Lead Arranger Global Coordinator Documentation Bank Structuring Bank</p>	<p>KUWAIT - 2017</p>  <p>KUWAIT NATIONAL PETROLEUM COMPANY</p> <p>USD 4,245,000,000</p> <p>Multi Sources ECA Covered Facilities (Atradius, K-SURE, SACE, UKEF)</p> <p>Mandated Lead Arranger</p>
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**PRODUCT & STRUCTURING
EXPORT FINANCE**



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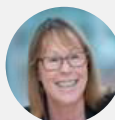
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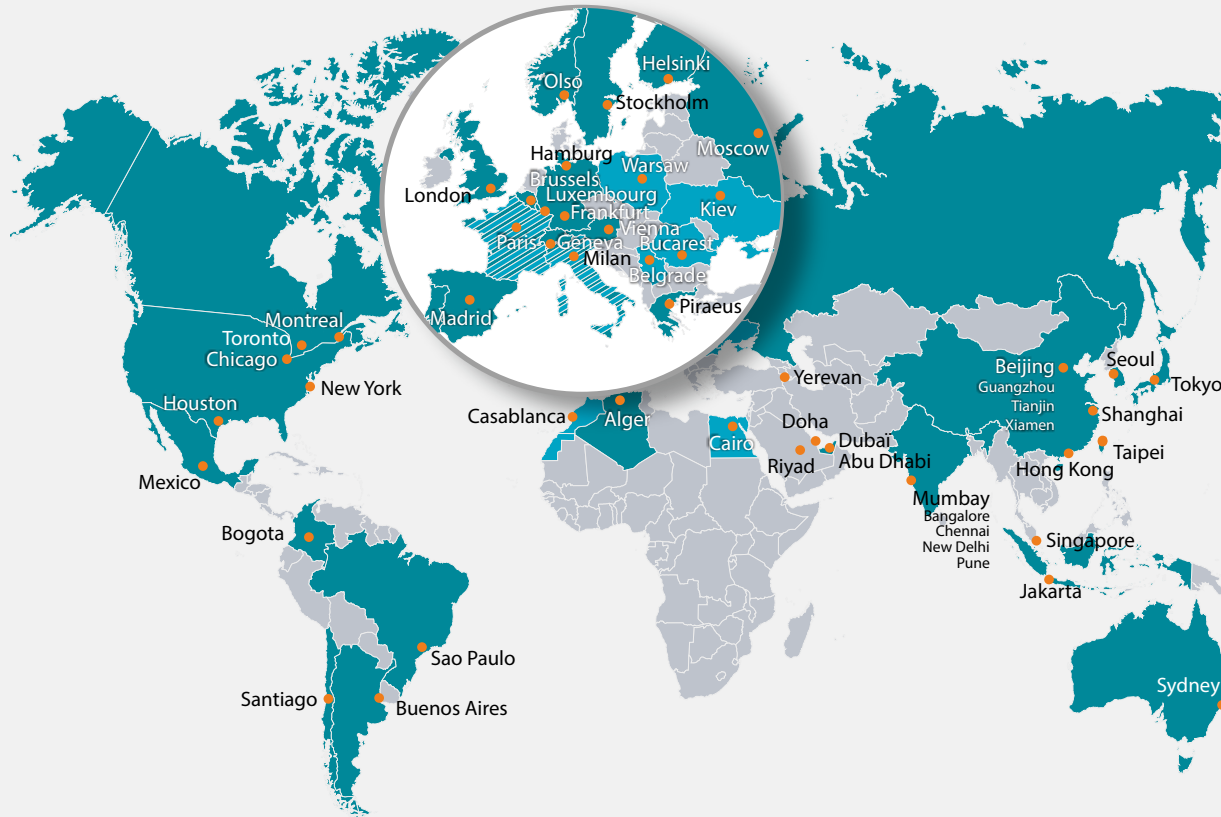


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YOUR CRÉDIT AGRICOLE CIB
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- Corporate & Investment Banking
- International Retail Banking (Crédit Agricole SA), partnering with Crédit Agricole CIB
- ▨ Corporate & Investment Banking + Retail Banking
- Branch, Affiliate, or Rep. Office

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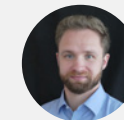


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