



European ambitions for 2020: What next?

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Outline

- Where does Europe stand in the global market of palm oil?
- CSPO uptake in Europe
- Efforts beyond certification
- Next steps

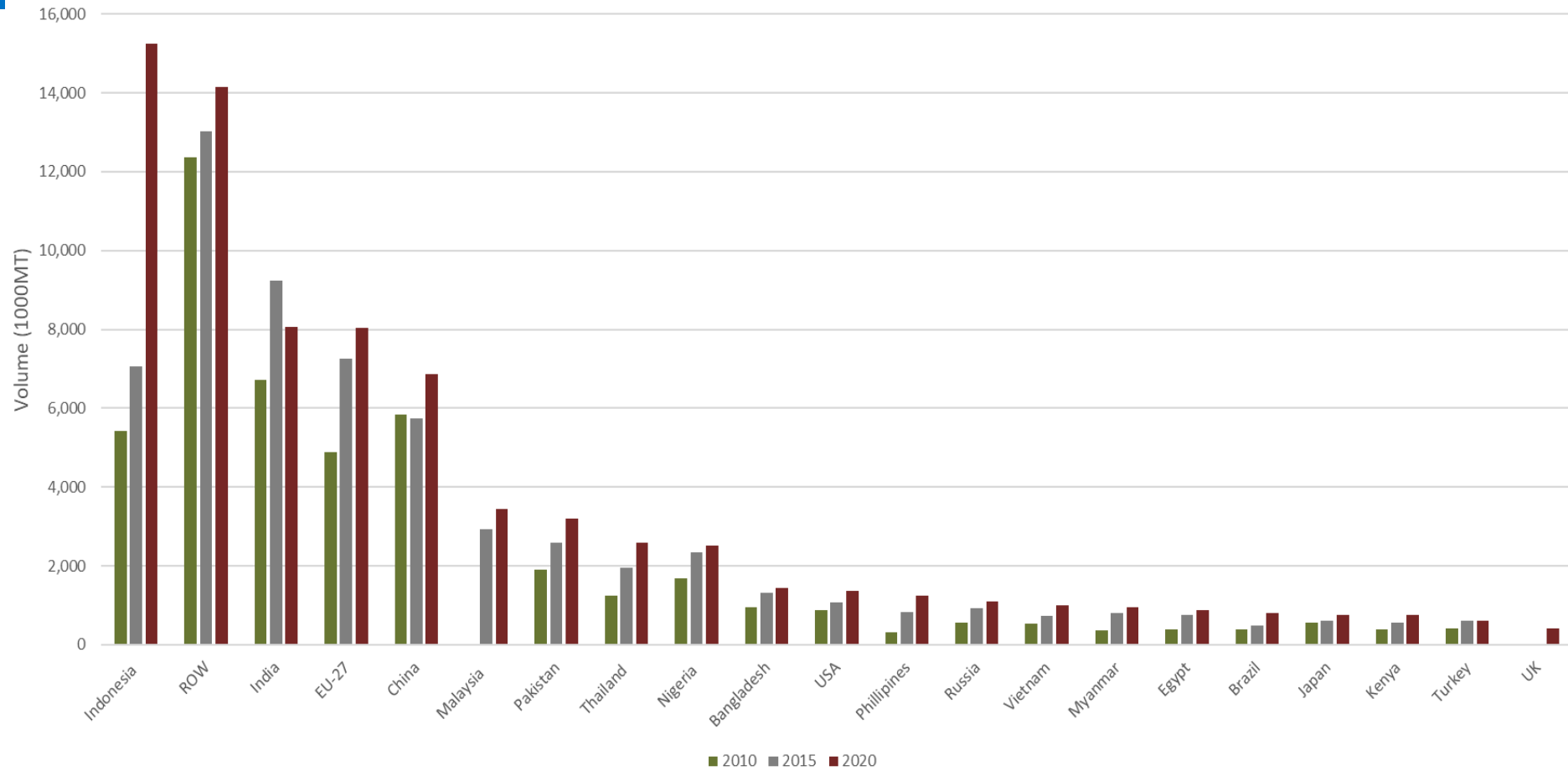
WORLD'S FIRST SUSTAINABLE PALM OIL TO ARRIVE IN EUROPE

News • 08 March 2012

ROTTERDAM, THE NETHERLANDS (11 November, 2008) — This month, the Port of Rotterdam will have a world premiere. At one of the Port's docks, an oil tanker will deliver the first-ever shipment to Europe of palm oil that was certified as having been produced with respect for both people and the environment.

In Port Klang, the ship's Malaysian port of departure, one of its tanks had been filled with 500 tonnes of 'RSPO-

2010 – 2020 Global Palm Oil Use



Sustainable Palm Oil for Europe in 2020

RSPO, ISPO & MSPO PRODUCTION AREAS



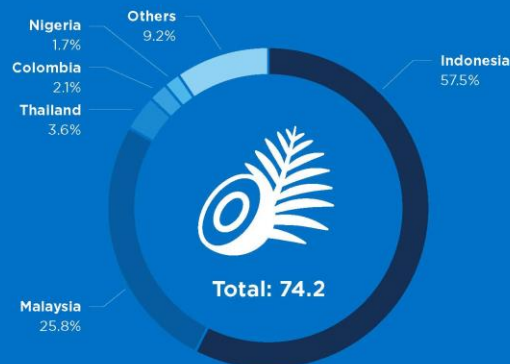
TRACEABILITY

to Mill by major European refiners



GLOBAL PALM OIL PRODUCTION

(Million MT)



NDPE PROGRESS

100%

of the volumes used by the major European refiners are covered by NDPE policies. All policies cover:



Free prior informed consent (FPIC) for indigenous and other local communities.

Preservation of High Conservation Value (HCV) areas, High Carbon Stock (HCS) areas and peatlands.

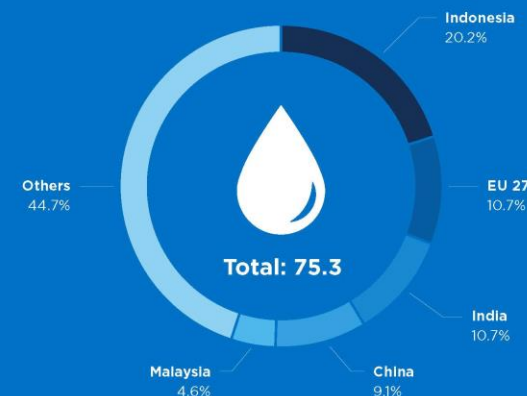


Prevention of poor working conditions.

NDPE stands for No Deforestation, No Peat and No Exploitation

GLOBAL PALM OIL USAGE

(Million MT)



Besides the large individual users, there are 13 medium-using countries that used 18% of the total volume together.



The volume of sustainable palm oil imported to Europe has been **stagnant since 2018**

IS-CSPO refers to Independent Smallholder - Certified Sustainable Palm Oil

*This percentage only refers to palm oil used in food, feed and oleochemicals for EU27, United Kingdom, Norway & Switzerland. Palm oil used in biofuels has to meet the sustainability criteria of the European Renewable Energy Directive (RED) and is not included in this figure.

Data source: Eurostat, Oil World, RSPO dashboards from main European refiners, ISPO, MSPO, Solidaridad Palm Oil Barometer 2020

Efforts Beyond Certification

- Jurisdictional landscape approaches, NI-SCOPS, etc.
- Implementation Reporting Framework (IRF)
- NDPE policies
- Data reporting such Traceability to mill (TTM)

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What next?



Approaching SPO through Climate lens: Carbon markets, Carbon finance, Carbon emissions, and climate change.



European-wide platforms (National Initiatives for Sustainable Palm Oil) and Europe (G2G): NI-SCOPS, Source-Up, Forest Positive Coalitions, FACT Dialogue, etc.



Role of Certification (voluntary & mandatory) continues to gain prominence: RSPO, ISCC, MSPO, ISPO. Consumers have a right to demand and should demand for CSPO.



Legislation in EU: Due diligence legislation.



Public Policy: Producer countries must be supported in stepping up sustainable practices to meet market demands.

THANK YOU

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