



Global Aviation Finance Group

Our team advises on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from our global network of nine offices.

We have longstanding relationships with Asia-Pacific's leading regional and domestic law firms all of the top 25 international law firms and we work with them on a regular and repeat basis.

Our Asia team has Mandarin and Bahasa language capability and provides clients with direct access to specialist lawyers locally within Asian time-zones.

We assist our clients in structuring cross-border aviation finance transactions and establishing leasing platforms and investment vehicles, with capability in both commercial and corporate aircraft.

Our lawyers advise on all types of debt, equity, lease, export credit, PDP, insurance-backed and capital markets deals, including ABS and EETC issuances.

We act for banks and other financial institutions, lessors, airlines, export credit agencies, manufacturers, funds, leasing companies and individuals.

For bankruptcy-remote orphan structures we partner with experienced corporate service providers who are

recognised as leaders in the aviation sector. We provide a "one-stop" solution that gives our clients seamless access to leading global fiduciary and corporate services platforms.



10/10

We advise all of the world's top 10 banks.

Our team also advises on Cape Town Convention issues, aircraft registration (both temporary and permanent), and AOC applications and other regulatory matters.

"Exceptional service backed by excellent industry knowledge."

The Legal 500

We are trusted advisers to our clients in the aviation financing and leasing sector. The Carey Olsen team has onshore private practice and industry aviation experience and is supported by our investment funds and structured finance groups.



RELATED SERVICES

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- / Investment Funds
- / Islamic Finance
- / Joint Ventures
- / Corporate Regulation and Compliance
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OFFSHORE LAW SPECIALISTS

BERMUDA BRITISH VIRGIN ISLANDS CAYMAN ISLANDS GUERNSEY JERSEY
CAPE TOWN HONG KONG LONDON SINGAPORE

Our recent experience advising the aviation sector

Aircraft acquisition, finance and leasing

Acted for a European leasing company with respect to the acquisition of one Boeing 777-300ER aircraft from another European leasing company, and the lease of the aircraft to an airline in the Middle East.

Advised a major global bank with respect to credit facilities for a government-owned airline to finance three aircraft.

Acted for a Middle Eastern leasing company with respect to the sale of a portfolio of seven aircraft to a US leasing company including the re-financing of existing credit facilities and the novation of leases to three airlines.

Acted for an Asian export credit agency with respect to the agency-supported financing of one Airbus A320 aircraft.

Acted for a Middle Eastern leasing company in respect of the financing of one Airbus A321 aircraft and a pre-delivery payments facility for Airbus A330 aircraft.

Acted as Cayman counsel to the leasing company in respect of the financing for one new Airbus A321LR neo to be leased to an airline in the Middle East.

Investment funds

Advised a leading aircraft acquisition and leasing investment company on the successful completion of its IPO on the Specialist Fund Segment of the London Stock Exchange (LSE).

Advised Falko Regional Aircraft Limited, a market leading aircraft operating leasing and asset management company, on the launch and final closing of Falko Regional Aircraft Opportunities Fund II at US\$650 million. The fund makes equity investments in new and used regional aircraft leased globally.

Advised a leading aircraft acquisition and leasing investment company on its successful IPO on the Specialist Fund Segment of the LSE and its debt financing of four Airbus A380 aircraft.

Regulatory

Acted for a Caribbean airline with respect to the commencement of flights to the Cayman Islands - including applications for required permits from the CAACI and license from other relevant authorities in order to conduct business in the Cayman Islands.

Acted for a start-up regional airline in the Caribbean on a range of matters - including preparing for its application for an Aircraft Operators Certificate (AOC) from the Civil Aviation Authority of the Cayman Islands (CAACI).

Assisted a Canadian operator in connection with the process of obtaining a 2-REG Air Operators Certificate.

“Their advice is always delivered within a broader commercial context.”

[The Legal 500](#)

“Fully engages with the complexity of transactions and actively seeks solutions to problems.”

[The Legal 500](#)

“Carey Olsen is the best offshore law firm, both in terms of service and for technical capability and drafting.”

[IFLR1000](#)

“You name it, they do it. They have a very good team.”

[Chambers and Partners](#)

“They have a very international perspective in their business and are well connected in the major economies and finance centres.”

[Chambers and Partners](#)

Key contacts

For further information and/or professional advice, please contact our lawyers below:



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About us

59

Partners

250

Lawyers

480

People