

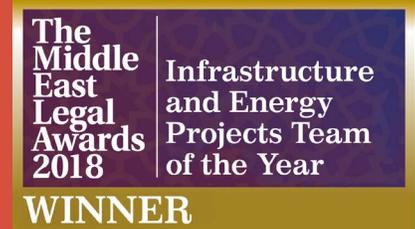
# A Global Leader in Renewables

We Know Energy®

BRACEWELL

# Awards & Recognition

Bracewell is committed to providing an outstanding level of service. For the third year in a row, *The Times* has recognized Bracewell (UK) LLP as one of the top 20 firms for energy and renewables work in its 2021 list of Best Law Firms. The Bracewell team was recently awarded the “Infrastructure and Energy Projects” team of the year at the 2018 Middle East Legal Awards. Bracewell previously won the Infrastructure and Energy Projects Team of the Year Award in 2017.



## ***Chambers Global***

- Middle East-wide in Projects & Energy
- United Arab Emirates in Corporate/Commercial & Commercial Contracts
- United States in Energy: Power (Regulatory & Litigation), Energy Power (Transactional), and Projects Power & Renewables: Transactional
- United Kingdom in Energy Sector (International & Cross-Border)
- Africa-wide in Projects & Energy

## ***Chambers UK***

- UK-wide in Projects

## ***Chambers USA***

- Nationwide in Energy: Power (Regulatory & Litigation), Energy Power (Transactional), and Projects Power & Renewables: Transactional

## ***Legal 500 EMEA***

- Corporate and M&A, and Energy & Infrastructure in the United Arab Emirates in 2018

## ***Legal 500 United Kingdom***

- Power (including Electricity, Nuclear and Renewables), Emerging Markets, Energy and Infrastructure, Construction: Non-Contentious, Commercial Litigation: Premium, and International Arbitration, Bank Lending: Investment Grade Debt and Syndicated Loans

## ***Legal 500 United States (Legalease)***

- Energy Transactions: Conventional Power, Energy: Regulatory: Conventional Power, Energy: Renewable/Alternative, Energy: Litigation, Project Finance and M&A: Large Deals (\$1-plus Billion)

## ***International Financial Law Review 1000***

- United Arab Emirates in Project Finance
- United States in M&A and Project Finance
- United Kingdom in Project Development: Power and Project Finance

# What the Market Says



“Excellent. They offer detailed and understandable briefs on local legislation and set them within the context of local business norms, thereby supporting clients’ strategic goals.”

*Chambers Global, United Arab Emirates – Corporate / Commercial (2020)*

“The team is well organised and works intensively.”

*Chambers Global, Middle East-wide - Energy (2020)*



“They have particular strengths converting what could be overly complicated into something very workable and robust for the client.”

*Chambers USA (2020)*



“They are technically excellent and very good commercially.”

*Chambers UK (2021)*



“Bracewell offers world class industry-led legal services to its clients. It is fully responsive and adaptable to the legal idiosyncrasies of the jurisdictions in which it advises.”

*Legal 500 UK (2021)*

“Second-to-none ... energy project finance credentials. The team is able to filter out all “background noise” in negotiations and deliver commercially-reasonable documentation promptly, thus enhancing the probability of success.”

*Legal 500 UK (2021)*



“They have a good view of current market developments and provide pragmatic and commercially sound legal advice.... Their lawyers are excellent with deep industry knowledge and amazing network of contacts.”

*IFLR1000 (2019)*



# A Global Leader in Renewables

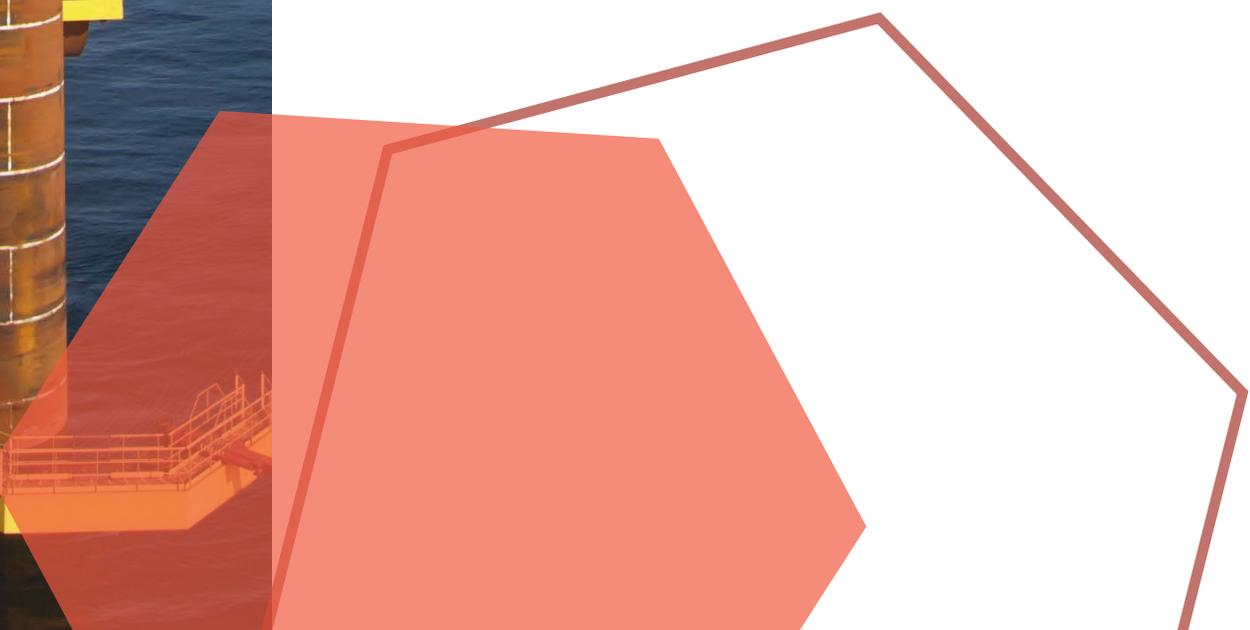
Bracewell is a leading international law firm with an award-winning power practice. A cornerstone of that practice is the execution of renewable energy projects as well as emerging technology projects such as battery storage and hydrogen.

**We Know Energy®** is not just our tagline, it is our central tenet. Bracewell is a recognised global leader in the renewable energy sector and we are particularly proud of our renewable energy team, which frequently works on “first-of-a-kind” transactions for high-profile clients and is setting the standard in the market for legal excellence and transaction execution.

Our power team is a global leader on projects across the full spectrum of the renewable energy sector and applies their in-depth local and regional knowledge to deliver commercially orientated legal excellence on every transaction. Our extensive experience results in a pragmatic, constructive and commercially orientated approach that will assist our clients to identify issues, find practical solutions, analyse risk allocation, prepare competitive bids, thoroughly diligence potential acquisitions and successfully develop or acquire projects.

We have experience acting for the full spectrum of participants in the renewable energy sector, including sponsors and developers, independent power producers, utilities, lenders (including DFIs, multilaterals, ECAs, commercial banks and Islamic lenders), governments, private equity and infrastructure funds, service companies and contractors.

Bracewell’s industry focus enables our lawyers to maintain state-of-the-art knowledge of the commercial and legal challenges faced by our clients, as well as utilise their extensive “on-the-ground” expertise, to provide innovative solutions that are considerate of local requirements and precedents.



# Solar

## Actis

acquisition of BioTherm Energy, a pan-African renewable energy platform comprising of solar and wind assets, from Denham Capital and its acquisition of the Kipeto wind farm in Kenya\*

## Actis

establishment of Aela Energia, a \$1.4 billion renewable energy platform in Chile and the acquisition by the platform of the Negrete, Aurora and Sarco projects\*

## Actis

establishment of Lekela Power, a \$1.9 billion renewable energy platform in Africa and the acquisition by the platform of three projects from Round 3 of the South African Renewable Energy Independent Power Producers Procurement Programme, Taiba N'Diaye project in Senegal, the Ayitepa project in Ghana and a Gulf of Suez project in Egypt, as well as the participation of the platform in a bid for projects in Zambia and Senegal\*

## Al Abdaliyah Integrated Solar Combined Cycle Project

RWE with respect to its bid in respect of the Al Abdaliyah Integrated Solar Combined Cycle Project in Kuwait

## Al Kharsaah IPP

Marubeni Corporation and Total Solar in the development, implementation and financing of the 800.15 MW Al Kharsaah Solar PV Independent Power Project in Qatar

## Arabia One (Seven Sisters) Solar PV Project

Hanwha Engineering & Construction Company and Arabia Trading & Consulting Company consortium on the development, construction and project financing of the project

## Aviva

acquisition of a roof mounted solar portfolio, United Kingdom\*

## Benban Solar Projects

Alcazar Energy Partners on the project financing, drafting and negotiating EPC and O&M contracts and related contracts of four solar 50 MW projects in Egypt (AEES1, Delta, Horus and Aten) procured in Round 2 of the Renewable Energy Feed-in-Tariff (FiT) program

## Cairo Solar 50 MW Solar PV Project

Globeleq in respect of a 50 MW Solar PV project procured pursuant to Round 1 of the Egypt FiT program

## Capital Dynamics

acquisition of multiple portfolios of solar development assets with an aggregate generation capacity in excess of 120 MW

## Cerro Dominador

EIG in connection with the \$800 million project financing of a 100 MW PV solar plant and 110 MW concentrated solar power (CSP) solar plant in Chile, the first project financing of a CSP solar plant in Latin America

## Cubico Sustainable Investments (owned by Ontario Teachers' Pension Plan and PSP Investments)

sale of a 49 percent stake in its 250 MW UK portfolio of renewable energy assets to GLIL Infrastructure LLP\*

## ENGIE Development, LLC

negotiation of asset purchase agreement for the bid-contingent acquisition of three solar development projects from Urban Grid Solar Projects, LLC

## Financial sponsors

bids for the World Bank's Scaling Solar projects in sub-Saharan Africa\*

## Globeleq

development and financing of its Round 1 REIPPP projects, South Africa\*

## Integrus Energy Group, Inc.

sale of a portfolio of over 50 distributed solar projects to TerraForm Power

## Invenergy LLC

build transfer sale, subject to state regulatory approvals, of the Fairbanks solar project, a 250 MW solar energy generating facility to be developed and constructed by Invenergy in Sullivan County, Indiana, to a subsidiary of Northern Indiana Public Service Company, LLC

## Issuing bank

letter of credit program for the project financing of a utility scale solar project where PG & E is the offtaker

## Juwi Solar

general solar project development and corporate matters

## Ma'an Solar PV Project

Alcazar Energy Partners on its acquisition of the project from SunEdison

## Macquarie Bank Limited

project financing of a diverse portfolio of roof-top solar installations for Just Energy Group Inc.'s subsidiary, Hudson Solar

## Masrik-1 Solar Project

Fotowatio Renewables Venture on the project finance aspects of a 55 MW solar project in Armenia

## MUFG

approximately \$70 million construction financing for the Shoreham Solar Commons generating facility developed by Invenergy Clean Power on Long Island under contract with LIPA

## Nigerian solar

sponsor on the development of a solar project, Nigeria\*

# Solar (continued)

## **NRG Energy, Inc.**

sale to a subsidiary of Clearway Energy Inc. of its remaining 35 percent ownership interest in the Agua Caliente solar project in Dateland, Arizona

## **NRG Energy, Inc.**

acquisition from SunPower Corporation, Systems of the 250 MW California Valley Solar Ranch PV solar project, which closed in connection with a \$1.3 billion loan from the US Department of Energy's federal loan guaranty program

## **Octopus Investments**

partnership with Korea Investment & Securities with respect to the ownership and management of 15 UK solar power assets\*

## **OMA IPP**

sponsors on the gas fired OMA IPP, and the purchase and development of a solar IPP Nigeria\*

## **Recurrent Energy**

project development matters for multiple solar projects in California and Texas

## **REPDO 2 Category B 1.4 GW solar PV IPPs**

Marubeni Corporation and Al Jomaih Energy and Water Company consortium as the winning bidder for the Rabigh 300 MW solar PV IPP, tendered under the second round of the Saudi Arabian National Renewable Energy Program

## **Rooftop Solar Project**

lenders on the £230 million financing of a portfolio of small scale domestic solar installations, United Kingdom\*

## **Safawi Solar PV Project**

Fotowatio Renewable Ventures led consortium on the development, construction and project financing of the Safawi Solar PV Project in Jordan

## **Sakaka Solar PV Project**

lenders to a consortium led by ENGIE in respect of its bid for the Sakaka Solar PV Project in Saudi Arabia

## **Scaling Solar Project**

bidder on an IFC Scaling Solar project, Senegal\*

## **Skylar Energy**

acquisition of a 180 MW solar project development in Nevada

## **Sol Systems, LLC**

initiative with Microsoft to develop over 500 MW of solar projects in under-resourced communities in the United States and to create a first-of-its-kind community investment fund

## **Sol Systems, LL**

joint venture with Capital Dynamics for the formation of Sol Customer Solutions, which will provide large pools of institutional capital direct exposure to the US distributed generation market

## **Sol Systems, LLC**

joint venture with Nationwide Mutual Insurance Co. for the formation of the Helios Infrastructure Fund, which will acquire and own over 330 MW of utility and commercial solar assets

## **Starbucks Corporation**

equity investment into a development stage solar project in Robeson, North Carolina

## **Tozzi Renewable Energy and Ergon Peru (SAC)**

bridge loan and term loan facilities to finance the development, construction, installation, operation and maintenance of certain autonomous PV panels in areas not connected to the interconnected network of Peru under three "Investment Agreements" entered into with the Government of Peru, acting through the Ministry of Energy Mines, under a new structure for solar in Peru

## **Water Authority of Jordan Wheeling Solar PV Project**

Fotowatio Renewable Ventures on the development, construction and project financing of the project

## **Upper Bay Infrastructure Partners**

joint venture with 8minutenergy Renewables to provide capital to support a 10.7 GW development pipeline of utility scale solar and storage

# Wind

## **84 MW Al Rajef Wind Project**

Alcazar Energy Partners in relation to the acquisition, development and project financing pursuant to Jordan's renewable energy program

## **103 MW Shiloh IV Wind Farm**

Marubeni in relation to the acquisition of a 90% interest in the 103 MW Shiloh IV Wind Farm from EDF Renewables

## **151 MW Ustka Wind Farm**

UniCredit Bank AG in relation to the financing of construction of the 151 MW Ustka Wind Farm which will be the largest in Poland, including advice on the turbine supply and service and availability agreements and electrical and civil contracts

## **206 MW Lakefield Wind Farm**

Marubeni in relation to the acquisition of a 50% interest in the 206 MW Lakefield Wind Farm from EDF Renewables

## **AEBG (German pension fund)**

acquisition of an interest in a German wind farm and the entry into a joint venture with Macquarie and PGGM\*

# Wind (continued)

## **Actis**

acquisition of BioTherm Energy, a pan African renewable energy business, from Denham Capital and the acquisition of the Kipeto wind farm in Kenya\*

## **Actis**

establishment of Lekela Power, a \$1.9 billion renewable energy platform in Africa and the acquisition by the platform of three projects from Round 3 of the South African Renewable Energy Independent Power Producers Procurement Programme, Taiba N'Diaye project in Senegal, the Ayitepa project in Ghana and a Gulf of Suez project in Egypt, as well as the participation of the platform in a bid for projects in Zambia and Senegal\*

## **Actis**

establishment of Aela Energia, a \$1.4 billion renewable energy platform in Chile and the acquisition by the platform of the Negrete, Aurora and Sarco projects\*

## **Commodity trading arm of major financial institution**

12-year hedge transaction in connection with a 160 MW repowering project in Tom Greene County, Texas

## **Corriegarth**

Invenery on the financing of the Corriegarth 80 MW onshore wind farm, United Kingdom\*

## **Corriegarth**

Invenery LLC on the sale of Corriegarth, its onshore renewable wind project in Scotland, to Greencoat UK Wind PLC\*

**Cubico Sustainable Investments (owned by Ontario Teachers' Pension Plan and PSP Investments)** — sale of a 49 percent stake in its 250 MW UK portfolio of renewable energy assets to GLIL Infrastructure LLP\*

## **DIF Infra and Idaho Wind Partners**

project financing of a 183 MW portfolio of wind generation projects under contract with Idaho Power, and refinancing of the portfolio in connection with the acquisition by DIF Infra of the balance of equity in the projects from Macquarie in July, 2019

## **Dudgeon**

Statkraft in relation to certain financing and project development aspects in relation to its investment in the 402 MW Dudgeon Offshore Wind Farm in the UK

## **Dumat Al Jandal**

lenders to a consortium led by ENGIE in respect of its bid for the Dumat Al Jandal Wind Project in Saudi Arabia

## **Eni S.p.A.**

£405 million acquisition of 20 percent interest in the Dogger Bank (A and B) 2.4 GW offshore wind farm project from Equinor and SSE

## **Equinor**

\$1.1 billion sale of a 50 percent interest in two US offshore wind development projects to BP, including formation of a partnership to develop and operate the Empire Wind project offshore New York and Beacon Wind project offshore Massachusetts, which together could generate up to 4.4 GW

## **Equinor Wind US/Empire Wind**

federal leasing and permitting for major wind development projects offshore New York, from initial lease auction forward to date

## **EverPower (now Innogy)**

long-term PPA with a leading online retailer with respect to a 189 MW wind farm being constructed in Ohio (PJM) as well as offtake agreements and commercial contracts for projects located across the country, including New York (NYISO) and Pennsylvania (PJM)

## **EWO Wind II, LLC and Entergy Power Gas Operations, LLC**

sale of Top Deer Wind Ventures, LLC, owner of two 80 MW wind facilities located in Texas and Iowa, respectively, to Blue Marlin Energy Holdings, LLC

## **Fujeij Wind IPP**

KEPCO on its successful bid to develop a 90 MW wind IPP in Fujeiej (this project was aborted and resurrected under the Direct Proposal regime)

## **Gamesa Wind LLC**

financing of two wind projects in Honduras and Costa Rica

## **Hornsea 1**

Global Infrastructure Partners in relation to their acquisition and acquisition/project financing of a 50 percent interest in the £4.46 billion 1.2 GW Hornsea 1 offshore wind project, with Orsted, the largest single renewable asset project financing ever (PFI Institutional Project of the Year 2018)\*

## **Iberdrola S.A.**

partnership with Svea Vind offshore AB which will enable Iberdrola to take up a majority stake in up to 9 GW of offshore wind projects in Sweden\*

## **Invenery LLC**

build-transfer sale of a wind energy generating facility in Atchison County, Missouri, with a total capacity of up to 300 MW to Ameren Missouri

## **Invenery LLC**

\$4.5 billion build-transfer sale of the 2000 MW Wind Catcher wind energy generating facility to be developed and constructed in Cimarron and Texas Counties to Oklahoma to Public Service Company and Southwestern Electric Power Company, once operational, will be the largest wind farm in North America and the second largest in the world

# Wind (continued)

## **JPM Asset Management, Infrastructure Investments Fund**

£680 million debt platform financing of a portfolio of onshore wind and mixed renewable assets acquired by its portfolio company Ventient Energy, creating one of the largest onshore wind platforms in the UK\*

## **Lamsa 50 MW wind project**

Infrared Infrastructure-led consortium in Round 3 of the wind IPP in Jordan

## **Large financial investor**

negotiation of potential equity investment with the sponsor of the Cape Wind project

## **Lekela Power**

development and financing of a wind farm in Egypt\*

## **Major US bank**

tax equity provider in connection with the financing of the 34.5 MW wind-powered generation facility located in Madison and Oneida Counties, New York

## **Morgan Stanley**

as lead arranger, structuring agent and lender in connection with the construction financing and back leverage financing for a 106.5 MW wind generation facility in Glacier and Toole Counties, Montana

## **Private equity sponsor**

acquisition from Lincoln Clean Energy of a portfolio of two 230 MW wind farm projects located in Haskell and Wilbarger counties in Texas, each with 100 GE 2.3-116 wind turbines, 13-year offtake agreements with Bank of America Merrill Lynch, and long-term fixed-price service agreements from GE

## **Private equity sponsor**

development of a 100 MW wind farm located in Paulding County, Ohio equipped with GE 2.5-116 wind turbines, and negotiation of a PPA to sell 100% of its output to General Motors

## **Private equity sponsor**

construction debt and tax equity financing of a 460 MW portfolio of wind projects and successive sales of 49% and 51% equity stakes respectively to MEAG (the asset manager of German insurance group Munich Re) and Skyline Renewables (an independent renewable energy partnership between Ardian and Transatlantic Power Holdings)

## **Private equity sponsor**

construction debt and tax equity financing of a 100 MW wind farm in Ohio and subsequent sale to an affiliate of CMS Energy, concurrently with project

## **PROPARCO, FMO, and DEG**

financing of the construction and operation of a wind farm in Uruguay

## **Rabobank, National Australia Bank and Siemens Financial Services**

construction and letter of credit facility for an approximately 200 MW wind farm being constructed by Macquarie Capital (USA) outside Amarillo, Texas (ERCOT) with both an energy and a basis hedge

## **Rockland Capital**

acquisition of four wind development projects in Texas and Montana with approximately 700 MW of generation capacity

## **Shoubak Wind Project**

Alcazar Energy Partners in relation to the acquisition, development and project financing in Jordan procured pursuant to Jordan's renewable energy program

## **Southern Power Company**

acquisition of Bethel Wind Energy Center, a 276 MW wind generation project located in Castro County, Texas, from Invenergy Wind

## **Southern Power Company**

acquisitions of the 174 MW Salt Fork Wind Facility and the 126 MW Tyler Bluff Wind Facility, each located in Texas, from EDF Renewable Energy

## **Southern Power Company**

\$469 million acquisition of a 90.1% interest in Wake Wind Energy Center, a 257 MW wind generation project located in Crosby and Floyd Counties, Texas, from Invenergy Wind

## **Tafila Wind IPP**

KOSPO in connection with its bid for the 59 MW Tafila/Wind IPP as part of the "direct proposal" regime

## **Tarfaya 300 MW onshore wind project**

group of lenders in relation to contracts for the supply, delivery and installation of wind turbines and the associated maintenance contracts in connection with the financing of the 300 MW Tarfaya Wind Farm project in Morocco

**Taza IPP wind project** — lenders including BTMU, JBIC, NEXI and SMBC in relation to contracts for the supply, delivery and installation of wind turbines and the associated maintenance contracts in connection with the financing of the 150 MW Taza Wind Farm

## **Unregulated subsidiary of a public utility**

— acquisition of four wind farm developments located in the Southern United States totaling \$1.5 billion in acquisition cost and approximately 832 MW of generation capacity

**Vestas Wind Systems A/S** — EPC contract, long-term service contract and associated documents for the 300 MW Lake Turkana wind project, one of the largest onshore wind farm developments in Africa and the largest single-private investment in Kenya's history

# Energy Storage

## **8minutenergy Renewables and multiple renewable developers**

wide range of physical and financial offtake arrangements and energy storage agreements

## **Apex Compressed Air Energy Storage LLC**

formation of a joint venture with Dresser Rand to develop a compressed air energy storage facility in Texas

## **Apex Compressed Air Energy Storage**

structuring a proposed project financing based on ancillary revenues anticipated to be generated by a compressed air energy storage project in Texas

## **Actis**

joint development arrangements for the development of a wind and battery storage facility, Kenya\*

## **Developer**

agreement for the supply and installation of battery storage system for a municipality in California

## **Independent investment manager**

joint venture with a designer, installer and operator of battery storage systems

## **Independent investment manager**

working capital loan to a designer, installer and operator of battery storage systems

## **Invenergy**

50 MW battery project to be connected to APS' solar power plant in Arizona

## **Jordan MW/60 MWh Energy Storage Project**

European Bank for Reconstruction and Development in respect of the assessment of various bids for the 30 MW/60 MWh energy storage project in Jordan (the first utility scale stand-alone project financed energy storage project in the MENA region)

## **Jordan MW/60 MWh Energy Storage Project**

Alcazar Energy Partners on their bid for the 30 MW/60 MWh energy storage project in Jordan (the first utility scale stand-alone project financed energy storage project in the MENA region)

## **Private equity fund**

procurement and construction of a battery storage system located in California

## **Rockland Capital**

sale of two 20 MW flywheel energy storage projects to Convergent Energy and Power

## **Selcoms DWC LLC**

numerous governmental and private power storage solutions programmes, including the likes of Dubai Electricity and Water Authority in the UAE

## **UK Grid-scale Battery Project**

Fotowatio Renewable Ventures with its first grid-scale battery project (including negotiating EPC arrangements with Tesla), and its investment in British developer Harmony Energy, supporting the development of what will be one of the largest battery energy storage plants in the South of the United Kingdom

## **Upper Bay Infrastructure Partners**

joint venture with 8minutenergy Renewables to provide capital to support a 10.7 GW development pipeline of utility scale solar and storage projects

## **Xtreme Power Solutions**

variety of transactional, litigation, real estate and intellectual property matters

# Hydrogen

## **Powertech Labs, Inc.**

retained by subsidiary of a Canadian Crown Corporation to evaluate the proposed sale of mobile hydrogen refueling stations for third party installation and use in the United States, and to advise on related contractual and regulatory issues

## **Hydrogen Energy U.S. LLC**

in partnership with Air Liquide, worked directly with Congress, the Department of Energy and Environmental Protection Agency to educate policymakers and create opportunities for the use of hydrogen to modernize the electric grid and mobility sector. Efforts have resulted in several pieces of legislation promoting hydrogen for these uses including production, energy storage and transportation. Proposals would support the hydrogen market by expanding eligibility to participate in federal programs, including receiving funding, supporting carbon capture and storage, energy storage and zero-emission vehicles.

## **producers**

serve as outside environmental general counsel providing advice on environmental permitting, compliance, auditing and enforcement defense for facilities located across the United States

## **National and international energy companies and manufacturers**

hydrogen technologies advice and patent prosecutions for development, production and use throughout the energy supply chain

# Hydro & Tidal

## **Alcoa Power Generating Inc.**

sale of four hydroelectric power plants totaling 215 MW to Cube Hydro Partners

## **Alcoa Power Generating Inc.**

\$600 million sale of Alcoa's 378 MW Tapoco hydroelectric project to Brookfield Renewable Energy Partners

## **Alternative Investment Managers**

establishment of a pan-African hydro power joint venture platform known as Hydroneo\*

## **Bumbuna II**

Joule Africa on the development and financing of the 143 MW Bumbuna II hydro power project, Sierra Leone\*

## **Bujagali HPP**

lenders (including IFC, AFDB, Proparco, CDC, DEG FMO, ABSA and NedBank) on the financing of the Bujagali II hydro power project, Uganda\*

## **ENGIE/GDF SUEZ S.A./International Power**

sale of its stake in MeyGen Limited, a tidal power project in the United Kingdom\*

## **Iberdrola S.A.**

sale of Scottish Power Generation with its portfolio of pumped storage, hydro and gas-fired power generation assets to UK-listed Drax Group plc for £702 million\*

# Biomass

## **Affiliate of Abengoa Bioenergy**

financing of the Hugoton (Kansas) combined cellulosic ethanol production facility and related biomass-fired power plant under a project financing by the Federal Financing Bank guaranteed by the US Department of Energy under the Section 1705 DOE Loan Guaranty program

## **Biomass project developer**

development of biomass-fired projects in California

## **Investec**

commercial lender under an EKF guaranteed project finance facility to Evermore Renewable Energy, a portfolio company backed by Gravis and Foresight Group private equity on the construction and development of an 18 MW biomass power plant in Northern Ireland UK\*

## **Lenders**

EPC and operation and maintenance aspects of a proposed 50 MW biomass power plant project in Wales to be project financed

## **Lenders**

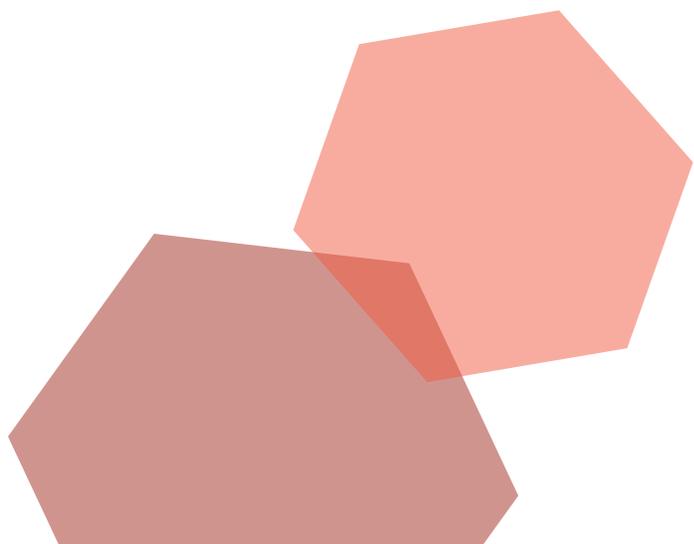
construction and O&M aspects of proposed biomass facilities in the UK

## **Sacyr Industrial USA LLC**

negotiation of EPC contracts for the remodeling of two biomass power plants in North Carolina

## **Sponsors**

EPC contract and O&M aspects of proposed 300 MW biomass facility in the UK including all of its tendering documentation as well the documentation for the two stage contracting from FEED to EPC stage and the EPC contract and ancillary documentation



# Carbon Capture

## **Energy infrastructure investment firm**

investment in the development of a large-scale carbon capture facility to be operated in conjunction with a natural gas power plant

## **Storegga Geotechnologies Ltd.**

acquisition of Pale Blue Dot Energy, the lead developer of the Acorn Carbon Capture and Storage Project at the St Fergus Gas Terminal in the UK

## **White Rose CCS**

lenders on the White Rose carbon capture project, United Kingdom\*

## **National and international energy companies and chemical manufacturers**

carbon capture and storage, membrane separation and concentration, and absorption technologies advice and patent prosecutions

## **Hilcorp Energy Company**

hybrid upstream and midstream joint venture with an affiliate of NRG Energy for purposes of utilizing captured carbon dioxide for an enhanced oil recovery project in South Texas

## **Sysco Corporation**

\$1 billion offering of sustainability bonds to fund the company's renewable energy, energy efficiency, clean transportation and waste reduction projects

## **Harvest Midstream Company**

\$1.125 billion acquisition from Williams Partners L.P. of certain assets in the Four Corners area, including over 3,700 miles of pipeline, two gas processing plants and a CO2 treating facility

## **Leading producer of LNG**

carbon dioxide sequestration project in Texas

## **NRG Energy, Inc.**

lead M&A and financing counsel for its Petra Nova carbon capture and enhanced oil recovery project located southwest of Houston, Texas in which JX Nippon acquired a 50% equity interest in the Petra Nova project

## **BOC Linde**

in connection with their bid for the White Rose Carbon Capture and Storage Project in the UK

## **Developer**

development of an 800 MW "carbon capture ready" clean coal power facility and associated carbon dioxide transportation and storage system in the UK

## **Developer**

construction of a major salt cavern gas storage facility in the UK

# Dispute Resolution

## **Developer of renewables projects**

numerous force majeure issues arising under PPAs and EPC Contracts in relation to wind and solar projects in Jordan and Egypt

## **Developer of solar project**

disputes relating to delays and liquidated damages for the construction of four solar projects in the Middle East

## **Developer of solar project**

ICC arbitration against an EPC Contractor relating to delays in the construction of a solar project in Latin America

## **Developers of a waste to energy project**

English High Court litigation arising from a dispute following the sale of the project in which breaches of warranty were alleged concerning the construction, commissioning and operation of the project and impacts on the offtake agreement

## **Direct Energy**

suit against entities owning four large-scale wind farms regarding complex claims focusing on the real-time Texas electricity trading market and the use of tax credits during forced curtailments of production of electricity at the wind farms

## **GDF Suez (now ENGIE)**

obtained complete dismissal of claims against GDF Suez alleging that it used its bidding strategy in the Texas retail and commercial energy markets to manipulate the United States electricity futures market

# Dispute Resolution (continued)

## **Investor in renewable energy**

English High Court proceedings concerning a payment dispute arising from the share sale of a company that owns and operates a biomass plant

## **Investors in solar installations and onshore wind farms**

application of and challenges to the changes to the subsidies available in the UK to solar PV installations and onshore wind farms

## **Manufacturer of photovoltaic wafers**

advising on a dispute arising out of a failure to supply silicon under supply contracts

## **Multi-national renewable energy developer**

litigation concerning initial authorization from US Government to develop off-shore wind farm

## **PPL Montana**

Arbitration relating to sales price of the Kerr hydroelectric dam in Montana in sale to Confederated Salish and Kootenai Tribes (CSKT). The dam was constructed in the 1930s on tribal land; the CSKT obtained an eventual option to purchase the dam. The two-week arbitration resolved unprecedented questions of valuation involving the impact of historic investments and environmental remediation efforts to the purchase price.

## **Renewables developer**

challenges through litigation in the national courts and potential investment treaty claims arising from the refusal to grant permission for a proposed offshore wind farm to be constructed after a licence had been granted by the host government

## **Renewables developer on challenges through litigation**

national courts and potential investment treaty claims arising from the refusal to grant permission for a proposed offshore wind farm to be constructed after a licence had been granted by the host government

# Energy Regulations

## **Alcoa Power Generating Inc.**

regulatory approvals for sale of four hydroelectric power plants totaling 215 MW to Cube Hydro Partners

## **Alcoa Power Generating Inc.**

regulatory approvals for sale of Alcoa's 378 MW Tapoco hydroelectric project to Brookfield Renewable Energy Partners for approximately \$600 million

## **Avangrid, Inc.**

federal energy regulatory advice to Iberdrola affiliate UIL Distributed Resources, LLC on federal energy regulatory matters associated with its 3.4 MW fuel cell project in ISO-NE

## **Avangrid Renewables LLC**

proceedings concerning all aspects of FERC regulation, including market-based rates, QF, EWG and reactive power issues; dispute relating to rights to transmission capacity necessary to support development of a wind project in New Mexico

## **Convergent Energy and Power**

providing regulatory and commercial support to a leading developer of energy storage facilities, including negotiating offtake agreements and representing Convergent in proceedings before the Federal Energy Regulatory Commission

## **ENGIE North America Inc.**

federal energy regulatory advice and related submittal for largest tax equity deal of its kind in the United States — 2 GW of renewables, including 1.5 GW of wind and 500 MWs of solar, financed with \$1.6 billion in tax equity commitments from Bank of America and HSBC

## **ENGIE North America Inc.**

federal regulatory approvals and related assignments regarding its sale of 1.2 GW of pumped storage hydro assets and 0.2 GW of conventional hydro assets located in Massachusetts and Connecticut to PSP Investments for \$1.2 billion

## **ENGIE North America Inc.**

FERC ongoing regulatory support for ENGIE's fleet of generation; recent work includes providing regulatory support for over eight wind generation projects totaling over 1.5 GW currently under development (i.e., advising on interconnection issues, obtaining FERC market-based rates and EWG status, advising on issues related to co-location of solar and wind generation facilities and communicating with lenders' counsel)

## **Engie Storage**

federal energy regulatory advice to developer providing turnkey energy storage facilities to provide service on both sides of the meter with 170 storage projects in the US (both commercial and grid scale)

## **Integrus Energy Group, Inc.**

regulatory support for sale of a portfolio of over 50 distributed solar projects to TerraForm Power, LLC

# Energy Regulations (continued)

## **La Caisse de dépôt et placement du Québec**

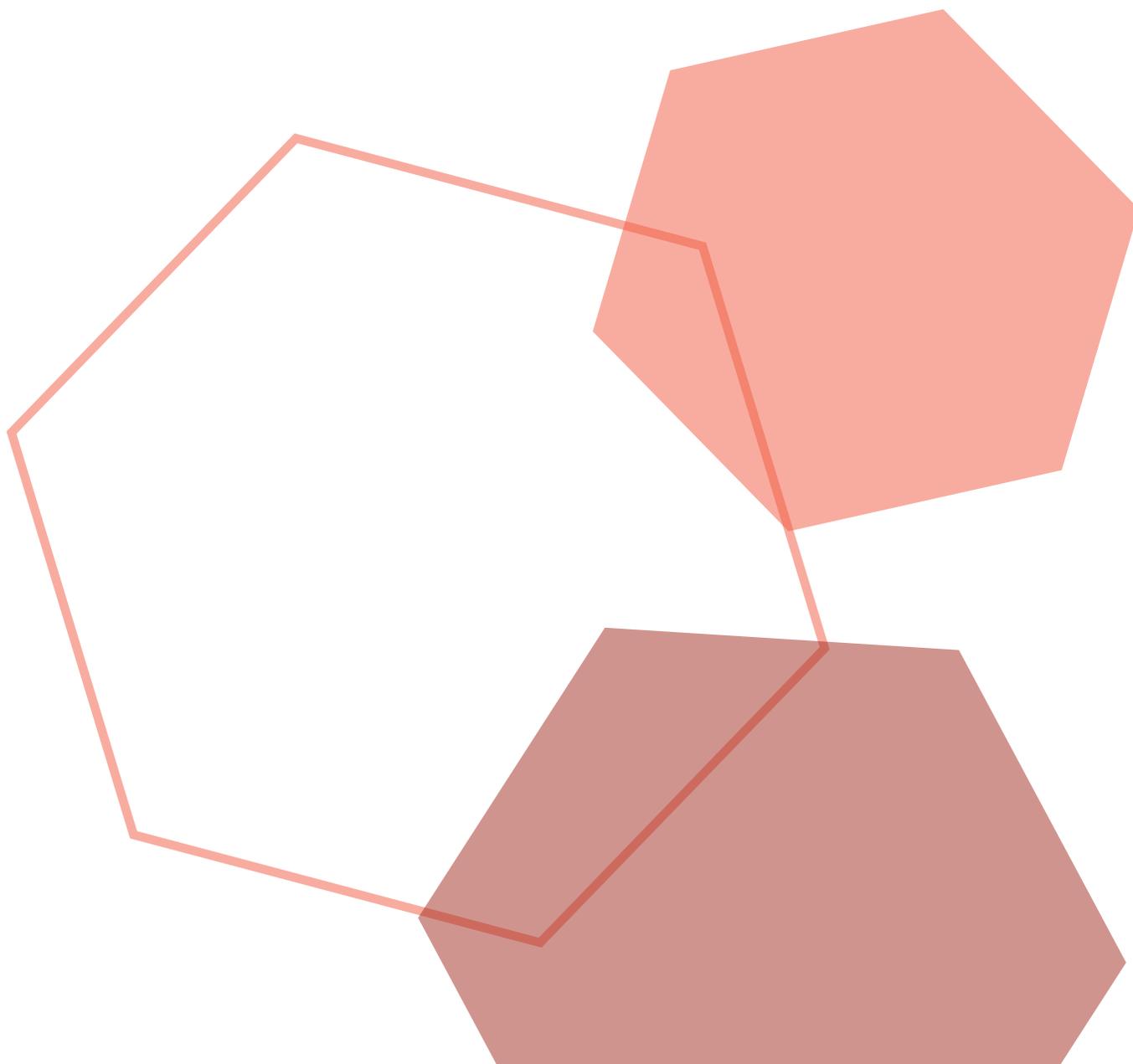
regulatory diligence and approvals for passive investments in Invenergy Renewables LLC, ultimately resulting in a 52.4 percent economic ownership interest

## **Madison Gas and Electric Company**

regulatory approvals for acquisition of undivided interest in Invenergy's 99 MW Forward Energy wind project

## **Tenaska Inc.**

regulatory advice related to the development and interconnection of two wind projects in the Midwest with a combined installed capacity of 500 MW



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